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***IMPORTANT: This notice requires your immediate attention. If you have any questions about the contents of this notice, you should seek independent professional advice.***

**IMPORTANT**

**TraHK**

Tracker Fund of Hong Kong

**TRACKER FUND OF HONG KONG**  
a Hong Kong unit trust authorized under  
Section 104 of the Securities and Futures Ordinance (Cap 571) of Hong Kong  
Stock Code: 2800

## **NOTICE TO UNITHOLDERS**

### **Amendments to Prospectus And Product Key Facts Statement**

On 28 April 2017, Tracker Fund of Hong Kong ("TraHK") issued (i) a sixth addendum (the "**Sixth Addendum**") to the prospectus dated 24 June 2011 (the "**Prospectus**") in relation to TraHK and (ii) a revised product key facts statement of TraHK (the "**Revised KFS**"). Unless otherwise defined in this notice, terms and expressions used in this notice shall have the same meanings ascribed to them under the Prospectus.

The Sixth Addendum provides updates on (i) the profiles and disclosures in relation to the current members of the Supervisory Committee; (ii) liquidity risk management disclosures; (iii) automatic exchange of financial account information disclosures; (iv) list of directors of the Manager; and (v) the 10 largest constituent stocks by weighting of the Hang Seng Index as at 31 March 2017.

The Revised KFS provides updated information relating to ongoing charges, tracking difference and past performance information of TraHK (assuming TraHK's semi-annual dividend reinvested), the Hang Seng Index and the Hang Seng Index (Total Return Index). The Revised KFS also provides updates on the net market capitalization and the 10 largest constituent stocks by weighting of the Hang Seng Index as at 31 March 2017.

You may also find information on the ongoing charges figure, the past performance and the tracking difference and tracking error of TraHK at TraHK's website <http://www.trahk.com.hk><sup>1</sup>.

The latest Prospectus (together with addenda) and the Revised KFS are available at TraHK's website.

Unitholders who have any questions concerning this notice may contact State Street Global Advisors Asia Limited, as the Manager of TraHK, at telephone number +852 2103 0100.

**State Street Global Advisors Asia Limited**  
**Manager**  
28 April 2017

*The Manager accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.*

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<sup>1</sup> This website has not been reviewed by the Securities and Futures Commission.